

25TH

Mineral Sands & Rare Earths Conference

Australasia's key meeting place for the mineral sands and rare earths industries

26 – 27 March 2025 | Pan Pacific Perth

KEY INDUSTRY SPEAKERS INCLUDE:



Reg Adams, *Managing Director, ARTIKOL UK*



Dan McGrath, *Head of Rare Earths, Iluka Resources*



Paul Gilman, *Managing Director Australia, Tronox Holdings plc*



Patrick Mutz, *Managing Director & CEO, Image Resources NL*



Greg Bell, *CFO, Astron Corporation Limited*



Michael Winternitz, *Director of Projects, WIM Resource*



Ellie Saklatvala, *Senior Editor for Nonferrous Metals, Argus Media*



Darryl Cuzzubbo, *Managing Director and CEO, Arafura Resources Limited*



Rowena Smith, *CEO, Australian Strategic Materials*



Louis Schurmann, *Chief Geologist, Hastings Technology Metals Limited*



Greg Martyr, *Executive Chairman, Capital Metals plc*



Yongjun Lu, *Principal Geoscientist, RSC*



Damian Connelly, *Principal Consulting Engineer, METS Engineering Group*



Graham Reynolds, *Managing Director, Concentrated Solutions*



David McCoy, *Executive Chairman, TZMI*



Murray Lines, *Director, Stratum Resources*



Simon Finnis, *Managing Director, McLaren Minerals Limited*



Abhinav Gupta, *Senior Analyst, Research Dry Cargo, Braemar*



Brett Hoyle, *General Manager, Currumbin Minerals and Southern Gold Coast Laboratories*



Bill Neumann, *Projects and Technical Advisor, Neumann Contractors Pty Ltd*



Dr Karin Soldenhoff, *Principal Consultant, ANSTO*



Michelle Wood, *CEO, Gippsland Critical Minerals*



Stuart Forrester, *Chief Operating Officer, Capital Metals plc*

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Mineral Sands & Rare Earths Conference

Wednesday 26 March 2025

DAY 1

9:00 Welcome by Informa Connect

9:05 **OPENING** | Opening remarks from the Chair

Damian Connelly, *Principal Consulting Engineer*,
METS Engineering Group

INDUSTRY OUTLOOK

9:05 **INTERNATIONAL PRESENTATION**

Prospects for Mineral Sands & Rare Earths in a Climate of Fragmenting Global Trade

- Tariffs and trade restrictions
- Economic growth, price inflation & investment climate
- Mineral sands value-chain
- Supply/demand for TiO₂ pigments & other major end-use sectors
- Recap on recent industry events
- New projects & new industry entrants
- Uncertainties, risks & opportunities in planning for the future

Reg Adams, *Managing Director*, ARTIKOL UK

9:35 **Iluka Resources – catalysing an Australian rare earths industry**

Dan McGrath, *Head of Rare Earths*, Iluka Resources

OPERATION UPDATES

10:05 **Return to Production: Targeting Growth & Sustainability**

Patrick Mutz, *Managing Director & CEO*, Image Resources NL

10:35 **Donald Project – Development Update**

Greg Bell, *CFO*, Astron Corporation Limited

11:05 Morning break

11:30 **Avonbank Mine – Moving Ahead**

Michael Winternitz, *Director of Projects*, WIM Resource

12:00 **Tronox Presentation**

Paul Gilman, *Managing Director Australia*, Tronox Holdings plc

12:30 Lunch

FOCUS ON RARE EARTHS

Chairperson: Murray Lines, *Director*, Stratum Resources

1:20 **Rare Earth – an outlook**

- Pricing and market trends both within China and globally
- Trump's effect on the market after his second inauguration

Ellie Saklatvala, *Senior Editor for Nonferrous Metals*, Argus Media

1:50 **The recent developments of the Rare Earths market and the Nolans Rare Earths project**

Darryl Cuzzubbo, *Managing Director and CEO*,
Arafura Resources Limited

2:30 **Redefining the rare earths supply chain**

Rowena Smith, *CEO*, Australian Strategic Materials

2:50 **Yangibana Rare Earths Project**

Louis Schurmann, *Chief Geologist*,
Hastings Technology Metals Limited

3:20 Afternoon Break

MINERAL SANDS

3:40 **INTERNATIONAL PRESENTATION**

Developing a high grade minerals sands project in Sri Lanka

Greg Martyr, *Executive Chairman*, and Stuart Forrester, *Chief Operating Officer*, Capital Metals plc

4:10 **The Challenges of Producing Concentrates From Mineral Sands Resources Containing Leucoxene**

Damian Connelly, *Principal Consulting Engineer*,
METS Engineering Group

4:40 **Modifying the Economics of Minerals Sands Extraction in the Murray Basin**

Graham Reynolds, *Managing Director*, Concentrated Solutions

5:10 Networking function 🍷

6:10 Close of Day 1



VENUE DETAILS

Pan Pacific Perth

207 Adelaide Terrace, Perth WA 6000

Phone: (08) 9362 7777

Mineral Sands & Rare Earths Conference

Thursday 27 March 2025

DAY 2

9:00 **OPENING** | Opening remarks from the Chair

Reg Adams, *Managing Director*, ARTIKOL UK

9:05 **The Future Role of Chinese Pigment in the World Market**

David McCoy, *Executive Chairman*, TZMI

9:35 **Growth trends for Heavy Mineral sands**

- Global Outlook for HMS: Asia-Pacific Dominance
- Key Drivers of Growth in Asia-Pacific
- Market Challenges and Risks
- Emerging Opportunities

Murray Lines, *Director*, Stratum Resources

10:10 **Developing the McLaren Mineral Sands Project**

Simon Finnis, *Managing Director*, McLaren Minerals Limited

10:40 **Dry bulk shipping market update**

- Freight rate development
- Demand and supply fundamentals
- Market outlook

Abhinav Gupta, *Senior Analyst*, Research Dry Cargo, Braemar

11:10 Morning break

TECHNICAL PERSPECTIVE

11:40 **Neumann Group Mining Services**

Brett Hoyle, *General Manager*, Currumbin Minerals and Southern Gold Coast Laboratories and

Bill Neumann, *Projects and Technical Advisor*, Neumann Contractors Pty Ltd

12:10 **Session to be advised**

Please check regularly the conference website for updates on speakers and topics

12:30 Lunch

RARE EARTHS

1:20 **Radioactivity considerations relating to downstream processing of monazite**

Dr Karin Soldenhoff, *Principal Consultant*, ANSTO

1:50 **Characterisation of clay-hosted rare-earth element deposits in Western Australia**

Yongjun Lu, *Principal Geoscientist*, RSC

2:20 **Discovery & Process Developments at Splinter Rock REE Project**

Brett Hazelden, *Managing Director & Chief Executive Officer*, OD6 Metals Ltd

2:50 **Fingerboards rare earths and critical minerals project in Glenaladale**

Michelle Wood, *CEO*, Gippsland Critical Minerals

3:20 **CLOSE** | Closing remarks from the Chair and Close of Conference

SPONSORSHIP AND EXHIBITION OPPORTUNITIES

Reconnect and Re-engage with your industry peers at this year's Annual Mineral Sands & Rare Earths Conference. There are many opportunities for networking including social events such as networking drinks, lunches and refreshment breaks making this not just a conference... but an all-encompassing industry "experience".

For further information, please contact:

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Pricing Details

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	Book & pay until 14 February 2025				Book & pay from 15 February 2025		
Conference Package	PRICE	GST	TOTAL	SAVE	PRICE	GST	TOTAL
Two day conference	\$3,550	\$355	\$3,905	\$305	\$3,855	\$385.50	\$4,240.50

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